

**Southbridge Retirement Board Agenda**  
**Thursday, March 26, 2026, 9:00 A.M.**  
**Rice Conference Room**  
**Town Hall 41 Elm Street Southbridge, MA 01550**

1. Open meeting -
2. Roll Call -
3. Vote to accept the minutes from the following meetings:
  - o February 26, 2026
4. Retirement System Members' Forum
5. Chairperson's Announcements
6. Town Human Resource Director Forum
7. School Human Resource Director Forum
8. Bay Path Vocational High School Forum
9. Vote to approve the **superannuation retirement of Steven Mathieu**, Town of Southbridge/Fire Fighter-EMT, March 15, 2026 with 27.4167 Credible Service Years.
10. Vote to approve the **refund of accumulated deductions for Daniel Fuentes**, formerly of the Town of Southbridge Public Schools/Health Inspection, 1.0833 Years of Service.
11. Vote to approve the Warrant for March W032026 in the amount of **\$606,032.74**:

<b><u>Retiree Payroll</u></b>	<b><u>\$426,638.84</u></b>
<b><u>Payroll End Checks:</u></b>	<b><u>\$ 79,247.50</u></b>
<b><u>Accounts Payable:</u></b>	<b><u>\$ 99,403.00</u></b>
<b><u>Accounts Pay February</u></b>	<b><u>\$ 743.40</u></b>

12. Discuss the Funding Schedule (tabled from last month).
13. Administrator's Forum:
  - o YTD Budget/Books
  - o Limited HIPAA waiver
  - o COLA notice to Legislative Body
  - o OIG Report
  - o PRIM Rep
  - o Private audit
14. Board Members' Forum

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15. Meeting Schedule

16. Vote for adjournment

**FYI**

PERAC Memo 11/2026: Disability Presumptions and Pre-Employment Physicals

PERAC Memo 12/2026: Violent Act Injury Disability – Updated Forms

PERAC Memo 13/2026: Tobacco Company List